



### Stock Gift Instructions

Thank you for your interest in making a gift of stock to support UCEAP. Please complete and fax your stock gift instructions to your broker and also send instructions to our representative as outlined below:

1. To your broker: \_\_\_\_\_

Please direct the following stock gift on my behalf to **State Street Bank & Trust Co**

Date: \_\_\_\_\_

Stock: \_\_\_\_\_

3 of Shares: \_\_\_\_\_

Gift Designation: \_\_\_\_\_

Donor Name \_\_\_\_\_

Donor Signature \_\_\_\_\_

The stock may be delivered by DEPOSITORY TRUST (DTC) (Preferred method) for deposit in the following account:

Bank:	State Street Bank & Trust Co
DTC Participant Number:	0997
Agent Bank Number:	26022
Institutional FINS Number:	35710
Account Number:	QP10
Account Name:	Regents of UC
Campus:	UCEAP

2. Please FAX these instructions to **Floyd Gazaway at (510) 987-9685 OR call at (510) 987-9684** prior to initiating transfer:

Floyd Gazaway, Accountant  
University of California, Office of the Chief Investment Officer  
1111 Broadway Suite 1400  
Oakland, CA 94607-9828  
Tel: 501-987-9684 FAX: 510-987-9685 EMAIL: Floyd.Gazaway@ucop.edu

3. Please also call, or email us to let us know that the transaction is in process:

Susan Asch-Luna  
UCEAP, Office of Financial Services  
6950 Hollister Ave, Suite 200  
Tel: 805 -893-6156 FAX: 805-893-4152 EMAIL: saschluna@eap.ucop.edu

**PLEASE NOTE:** To ensure acceptance of **MUTUAL FUNDS**, it is particularly important to contact Floyd Gazaway prior to initiating transfer. The transfer will not be successful if a Regents account is not already established or pre-established with the mutual fund company.